

Finance/Marketing Executive

Meenal Gupta
meenal350@gmail.com
+91 9463182599 (M)
Total Experience: 2.1 years

Objective:

To secure a challenging position in your company, exercising my skills to evolve as a consistent and successful professional, updated with the latest technical developments, so as to provide the best to the business and deliver a winning performance in a dynamic environment.

Skill set:

- MS Office
- Tally
- Good Communication skills
- Banking and public dealing
- Good knowledge on Investment options.
- Accounting skills
- Budgeting, management reporting, forecasting.

Work Experience: 2.1 years

Worked in ICICI prudential Life insurance from 18-6-2018 till 4-7-2020 as Financial Services Consultant in ICICI bank Ltd in banca insurance handling two branches Gidderbaha and Malout branch.

Roles and responsibilities:

- Solving queries related to insurance.
- Conducting quick financial need analysis and providing financial options to bank clients.
- Operational activities related to insurance.
- Training and strengthening relationships with bank staff.
- Training and coordinating with juniors of the team.

Certifications:

- Cleared CPT exam with 117 marks.
- Certificates of participation in extracurricular activities.
- Certificates of participation in technical activities.
- Certificate of orientation program of 48 hours by ICAI.
- Certificate of information technology training of 100 hours by ICAI.

Academic qualifications:

- Passed MBA from MIMIT, Malout.
- Passed B.Com from SD Bihani College, Sri Ganganagar.
- Passed 12th from DAV School, Abohar.
- Passed 10th from Sachkhand Convent School, Abohar.

Specialization:

- Finance (major)
- Marketing (minor)

Reports:

- A study on impact of FDI in retail sector in India.
- A study on effects of inflation in India.
- A study on educational loan.
- A study on ST Loan through PACS by FCCB.

Training:

- Project title: " A study on ST loan through PACS by FCCB "
- Project area: Finance
- Company: FCCB Ltd, ABOHAR
- Duration: 2 months

Personal Details:

- Age: 25
- Sex: Female
- Marital Status: Unmarried
- Languages: English, Punjabi, Hindi.
- Nationality: Indian
- Hobbies: Dancing, listen to music, watching TV, exploring new things.

Declaration: I hereby declare that above mentioned information is true to my knowledge.

Place: Abohar

(Meenal Gupta)